



TheStandard™
Positively different.

Dear Mr. Matson,

As part of your Experience Rating Refund arrangement, all or a portion of any Experience Rating Refund will be deposited into a Claims Fluctuation Reserve (CFR) Account. To Establish a CFR Account the following forms are necessary: a Group Deposits Signature Form, and an Experience Rating Refund Agreement.

The Group Deposits Signature Form is required to withdraw from or terminate your account. It ensures withdrawals from or termination of your account are limited to authorized person(s). Please identify the person(s) in your company authorized to make withdrawals and/or terminate accounts.

The Experience Rating Refund Agreement contains the controlling provisions of the CFR Account. Please read it carefully and, if a signature is required, sign the agreement.

Please return the completed forms to our home office at the following address:
Standard Insurance Company
Policy Administration – PSB9A
920 SW 6th Ave
Portland OR 97204

If you have any questions or concerns regarding these forms feel free to call me.

Sincerely,

Sue Birkes
(971) 321-8847
National Accounts
Standard Insurance Company