

# Midwest

## Heating & Cooling

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 421 McKenzie Dr  
 Mukwonago WI 53149

<b>PROPOSAL NUMBER:</b>	COM-25-053	
<b>CLIENT:</b>	Colectivo Coffee	
<b>BILLING ADDRESS:</b>	2999 North Humboldt Boulevard	
<b>BILLING CITY, ST &amp; ZIP:</b>	Milwaukee, WI, 53212	
<b>LOCATION ADDRESS:</b>	1701 North Lincoln Memorial Drive	
<b>LOCATION CITY, ST &amp; ZIP:</b>	Milwaukee, WI, 53202	
<b>Primary Contact:</b>	Luke	<b>Additional Contact:</b>
<b>Phone Number:</b>	(414) 292-3336	<b>Phone Number:</b>
<b>Email Address:</b>	lukep@colectivocoffee.com	<b>Email Address:</b>
<b>Billing Contact:</b>		<b>Midwest Consultant:</b>
<b>Phone Number:</b>		Justin Valk
<b>Email Address:</b>		262-378-9815
		justin.v@midwesthvacpro.com
SCOPE OF WORK (BUDGETARY)		COST
<p><b>Scope:</b> This proposal covers the replacement of (3) existing Water Furnace Units, the installation of new ductwork, the installation of (2) BAF and the installation of (1) new Kitchen Wall Mounted AC unit</p> <p><b>DEMO:</b> This section of the proposal outlines the demo of the existing units</p> <p><b>This Includes:</b></p> <ul style="list-style-type: none"> <li>-Removal of Existing Water Furnaces</li> <li>-Removal and capping of water piping in the way to install new furnaces and heat pump</li> <li>-Removal of oil ductwork (smaller seating section/ Pump side only)</li> <li>-Electrical from all units will need to be disconnected (Reusing conduit if possible)</li> </ul> <p><b>Amana S Series Installation:</b> This section of the proposal covers the installation of (3) Amana S Series Communicating Split Air Conditioners and Furnaces</p> <p><b>This Includes:</b></p> <p><b>AC INSTALL:</b></p> <ul style="list-style-type: none"> <li>-Installation of (3) 5 Ton Amana S Series High Efficiency, Communicating, Variable Speed, 17.2 SEER2, Side Discharge Air Conditioners</li> <li>-Units will be mounted on top of walk in cooler outside</li> <li>-Linesets and communication wire will be ran from the outdoor units to the coil</li> <li>-Linesets ran on the exterior of the building will be ran within linehide</li> <li>-Linesets ran on the interior of the building will be ran within linehide (Unless suspended from the ceiling)</li> <li>-All lineset fittings will be press fittings</li> <li>-Units will be charged with nitrogen to identify any leaks</li> <li>-Units will be evacuated properly and started up per manufacturers specifications</li> </ul> <p><b>FURNACE INSTALL:</b></p> <ul style="list-style-type: none"> <li>-Installation of (3) 120,000 BTU Amana 97% Efficient, Variable Speed, Modulating Furnaces</li> <li>-Installation of (3) 5 Ton Cased Evaporator Coils w/ Electronic Expansion Valves</li> <li>-Units will be mounted horizontally (similar to current units)</li> <li>-Units will be equipped with a drain pan and wet switch (per code)</li> <li>-Installation of gas piping to all (3) Furnaces (Regulators will be installed if needed)</li> <li>-Installation of (3) condensate pumps to pump condensate from all (3) Furnace to a remote location</li> <li>-Installation of venting for (3) Furnaces (Location TBD)</li> <li>-Installation of Communicating thermostats and thermostat covers is included in this proposal</li> </ul> <p><b>DUCTWORK INSTALL:</b></p> <ul style="list-style-type: none"> <li>-Installation of Spiral Ductwork on the Furnace/ AC on the pump area side of the building</li> <li>-All ductwork in the main seating area will remain</li> <li>-New ductwork will be hung with CL-12 Cable and Cable Locks</li> <li>-Spiral registers will be installed where able (This will depend on engineering and height of ductwork)</li> <li>-Return boxes will be installed on the back side of the furnace to allow for air to be pulled back to the furnaces</li> <li>-F/As will be ran as currently installed</li> </ul> <p>-Permits are included in this proposal</p> <p>-Plan Review and Engineering is included for the pump side of the seating area (Prints will be provided after final proposal is signed)</p> <p>-Air Balancing is included in this proposal for the smaller seating section (Per Code when engineering new ductwork in commercial spaces)</p> <p><b>Furnace Model Number:</b> AMVM97120SDN  <b>Warranty:</b> 20 Year Heat Exchanger, 5 Year All Parts, 1 Year Labor</p> <p><b>AC Model Number:</b> ASXS656010  <b>Warranty:</b> 5 Year All Parts, 1 Year Labor</p> <p><b>BAF Installation:</b> This section of the proposal covers the installation of (2) BAFs. One in each seating section</p> <p><b>This includes:</b></p> <ul style="list-style-type: none"> <li>-The installation of (2) 8" Essence BAFs</li> <li>-BAFs will be hung with approved methods</li> <li>-BAFs will be wired to a switch (Location of switch TBD)</li> <li>-High Voltage is included in this proposal</li> <li>-Permits are included in this proposal</li> </ul> <p><b>Model Number:</b> F-ES2-0801A731Q141572V46  <b>Warranty:</b> 10 Years All Parts, 1 Year Labor</p> <p><b>Kitchen Mini Split Installation:</b> This section of the proposal includes the installation of (1) new 2.5 Ton Wall Mounted Cooling Only Low Ambient Mini Split Unit to cool the Kitchen</p> <p><b>This Includes:</b></p> <ul style="list-style-type: none"> <li>-Demo of Existing Wall Mounted Unit</li> <li>-Installation of new wall mounted Mini Split Unit</li> <li>-All lineset, communication wire and drains will be ran to the exterior of the building</li> <li>-A remote will be included with the unit</li> <li>-A pan will be installed below the unit to avoid any condensation of leaking water to be caught before dripping onto food in the area below the unit</li> </ul> <p><b>Model Number:</b> PUY-A30NHA7  <b>Warranty:</b> 7 Year Compressor, 5 Year Parts, 1 Year Labor</p> <p><b>ROOFING/ ELECTRICAL SCOPE:</b></p> <ul style="list-style-type: none"> <li>-Electrical is budgetary due to the amount of electrical work that will need to be provided</li> <li>-Will meet with electrician prior to start of work to get a concrete price on electrical</li> <li>-BUDGETARY ELECTRICAL PRICE INCLUDED: \$3,000.00</li> <li>-Any Quote over \$3,000.00 for electrical work to be performed will be billed in addition</li> </ul> <p>-Roofing is budgetary. Will meet with roofer prior to start of work to get a concrete price on roofing    -BUDGETARY ROOFING COST INCLUDED: \$3,000.00    -Any Quotes for roofing over \$3,000.00 will be billed in addition</p> <p><b>Start Up and Testing:</b> Upon installation completion the Split Systems will be started up and tested for proper operation including gas pressure, temperature rise, superheat and subcool, wet bulb delta t and airflow.</p> <p><b>Exclusions:</b> All work must be completed during the normal business hours of 7:30am-4:30pm. Any work not listed in this proposal may be billed in addition. If applicable, any electrical rework required due to improper existing panels, breaker, or wiring, would be billed in addition to the listed grand total.</p> <p><b>Commercial Financing through Marlin Capital Solutions:</b> If interested in financing please visit <a href="https://marlincapital.com/get-financing/business-financing-solutions/equipment-financing/">https://marlincapital.com/get-financing/business-financing-solutions/equipment-financing/</a> or call 1-888-479-9111</p>		
		<b>GRAND TOTAL</b>
		<b>\$124,697.00</b>

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**LIEN NOTICE:**

CONTRACT DIRECTLY WITH AUTHORIZED PERSONNEL OR THOSE WHO GIVE NOTICE TO AUTHORIZED PERSONNEL WITHIN 60 DAYS AFTER THEY FIRST PERFORM, FURNISH OR PROCURE ANY OF THE FOLLOWING:  
LABOR, SERVICES, EQUIPMENT, PARTS, MATERIALS, PLANS AND SPECIFICATIONS FOR CONSTRUCTION  
AUTHORIZED PERSONNEL WILL RECEIVE NOTICES FROM THOSE WHO PROVIDE THE ABOVE LISTED ITEMS, AND SHOULD GIVE A COPY OF EACH NOTICE TO THE MORTGAGE LEND, IF ANY.

**TERMS OF PAYMENT:**

DOWN PAYMENT OF 50% OF GRAND TOTAL IS DUE AT ACCEPTANCE OF PROPOSAL.  
REMAINING BALANCE WILL BE DUE UPON COMPLETION OF PROJECT.

IF REQUIRED, A 10% RETAIN MAY BE HELD UNTIL JOB PASSES INSPECTION AND OCCUPANCY IS APPROVED.

**MONTHLY INTEREST CHARGES:**

A MONTHLY INTEREST CHARGE OF 1.5% (18%APR) TO UNPAID BALANCES BEYOND THIRTY (30) DAYS FOR WHICH THE OWNER IS RESPONSIBLE.

**NSF FEES & INTEREST:**

THERE IS A \$75.00 NSF FEE ON ALL RETURNED CHECKS.

THIS FEE WILL BE ADDED TO THE BALANCE DUE AND IS SUBJECT TO A MONTHLY INTEREST CHARGE OF 1.5% (18%APR) TO UNPAID BALANCES BEYOND THIRTY (30) DAYS FOR WHICH THE OWNER IS RESPONSIBLE.

UNPAID BALANCES BEYOND NINETY (90) DAYS MAY BE TURNED OVER TO A PROFESSIONAL COLLECTIONS AGENCY. IN THIS EVENT, THE OWNER IS RESPONSIBLE FOR UNPAID BALANCES, INTEREST CHARGES, PROFESSIONAL COLLECTION AGENCY FEES AND ANY COSTS PROCURED AS A RESULT OF RECOVERING THIS DEBT.  
WORK TO BE STARTED AND COMPLETED WITHIN 365 DAYS OF SIGNED AGREEMENT.

**NOTICE CONCERNING CONSTRUCTION DEFECTS:**

WISCONSIN LAW CONTAINS IMPORTANT REQUIREMENTS YOU MUST FOLLOW BEFORE YOU MAY FILE A LAWSUIT FOR DEFECTIVE CONSTRUCTION AGAINST THE CONTRACTOR WHO CONSTRUCTED YOUR DWELLING OR COMPLETED YOUR REMODELING PROJECT OR AGAINST A WINDOW OR DOOR SUPPLIER OR MANUFACTURER.  
SECTION 895.07 (2) AND (3) OF THE WISCONSIN STATUTES REQUIRES YOU TO DELIVER TO THE CONTRACTOR A WRITTEN NOTICE OF ANY CONSTRUCTION CONDITIONS YOU ALLEGE ARE DEFECTIVE BEFORE YOU FILE YOUR LAWSUIT, AND YOU MUST PROVIDE YOUR CONTRACTOR OR WINDOW OR DOOR SUPPLIER THE OPPORTUNITY TO MAKE AN OFFER OR REPAIR OR REMEDY THE ALLEGED CONSTRUCTION DEFECTS. YOU ARE NOT OBLIGATED TO ACCEPT ANY OFFER MADE BY THE CONTRACTOR OR WINDOW OR DOOR SUPPLIER. ALL PARTIES ARE BOUND BY APPLICABLE WARRANTY PROVISIONS.

**CONSENT TO CONTACT:**

I CONSENT TO RECEIVE CALLS, TEXT MESSAGE AND PRERECORDED MESSAGE ADVERTISEMENTS FROM OR ON BEHALF OF MIDWEST HEATING & COOLING A THE TELEPHONE NUMBER LISTED ABOVE IN THE DOCUMENT. I UNDERSTAND THAT CONSENT IS NOT A CONDITION OF PURCHASE OR RECEIVING A SERVICE AND THAT I MAY REVOKE CONSENT TO RECEIVE CALLS OR TEXT MESSAGE ADVERTISEMENTS AT ANY TIME. I UNDERSTAND AND AGREE THAT ANY CALL OR TEXT MESSAGE I RECEIVE MAY BE SENT BY AN AUTODIALER OR PRERECORDED MESSAGE.

I HAVE READ AND UNDERSTAND THE FULL SCOPE OF WORK LISTED ON THIS PROPOSAL. BY SIGNING THIS PROPOSAL, I AGREE TO IT'S CONTENT, TERMS AND CONDITIONS.

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Date

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Date

Justin Valk, Authorized Consultant of Midwest Heating & Cooling

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Date