



WISCONSIN  
HISTORICAL  
SOCIETY

DIVISION OF HISTORIC PRESERVATION - PUBLIC HISTORY  
HISTORIC HOMEOWNER'S INCOME TAX CREDIT

**HISTORIC PRESERVATION CERTIFICATION APPLICATION  
PART 2 -- DESCRIPTION OF REHABILITATION**

1. NAME OF PROPERTY: Harry Berger House  
ADDRESS: Street 2720 East Bradford Avenue  
City Milwaukee, WI County Milwaukee ZIP 53211

2. OWNER'S NAME: Matthew and Mary Flynn  
Street: 2720 East Bradford Avenue  
City: Milwaukee State: WI ZIP: 53211 Telephone (days): 414/964-8902  
Social Security or Taxpayer Identification Number: Tax #: 318-0073-000-X

3. PROJECT CONTACT (If different from owner): Donovan Jorgenson  
Street: 16935 West Greenfield Avenue  
City: New Berlin State: WI ZIP: 53151 Telephone (days): 262/784-6440

4. OWNER'S CERTIFICATION I hereby attest that the information I have provided is, to the best of my knowledge, correct and that I own the property described above. I understand that the falsification of factual representations in the application may be subject to criminal sanctions. I further agree to submit state form "HPD:WTC003: Request for Certification of Completed Work" within 90 days of the date of completion of work or face forfeiture of any tax credit claimed for this project.

SIGNATURE OF OWNER: Mary Flynn Matthew Flynn DATE: February 27, 2022  
WISCONSIN STATE HISTORIC PRESERVATION OFFICE USE ONLY  
WHS PROJECT NO. \_\_\_\_\_

**STATE HISTORIC PRESERVATION OFFICER CERTIFICATION**

The Wisconsin Historical Society, Division of Historic Preservation - Public History has reviewed the "Historic Preservation Certification Application" for the above name property and has determined that:

- the property is historic property and the described rehabilitation meets the "Secretary of the Interior's Standards for Rehabilitation." This is a preliminary determination only. Final certification can be issued only after work has been completed and a Request for Certification of Completed Work has been approved.
- the property is historic property and the rehabilitation will meet the "Secretary of the Interior's Standards for Rehabilitation" if the attached conditions are met. This is a preliminary determination only. Final certification can be issued only after work has been completed and a Request for Certification of Completed Work has been approved.

DATE \_\_\_\_\_  
For JIM DRAEGER, State Historic Preservation Officer

**NON-CERTIFICATION**

- THE OWNER MAY NOT CLAIM THE TAX CREDIT. The rehabilitation is not consistent with the historic character of the property and that the project does not meet the "Secretary of the Interior's Standards for Rehabilitation" for reasons given in the attached materials.
- THE OWNER MAY NOT CLAIM THE TAX CREDIT. The property has not been determined to be historic property for purposes of this program.

DATE \_\_\_\_\_  
For JIM DRAEGER, State Historic Preservation Officer



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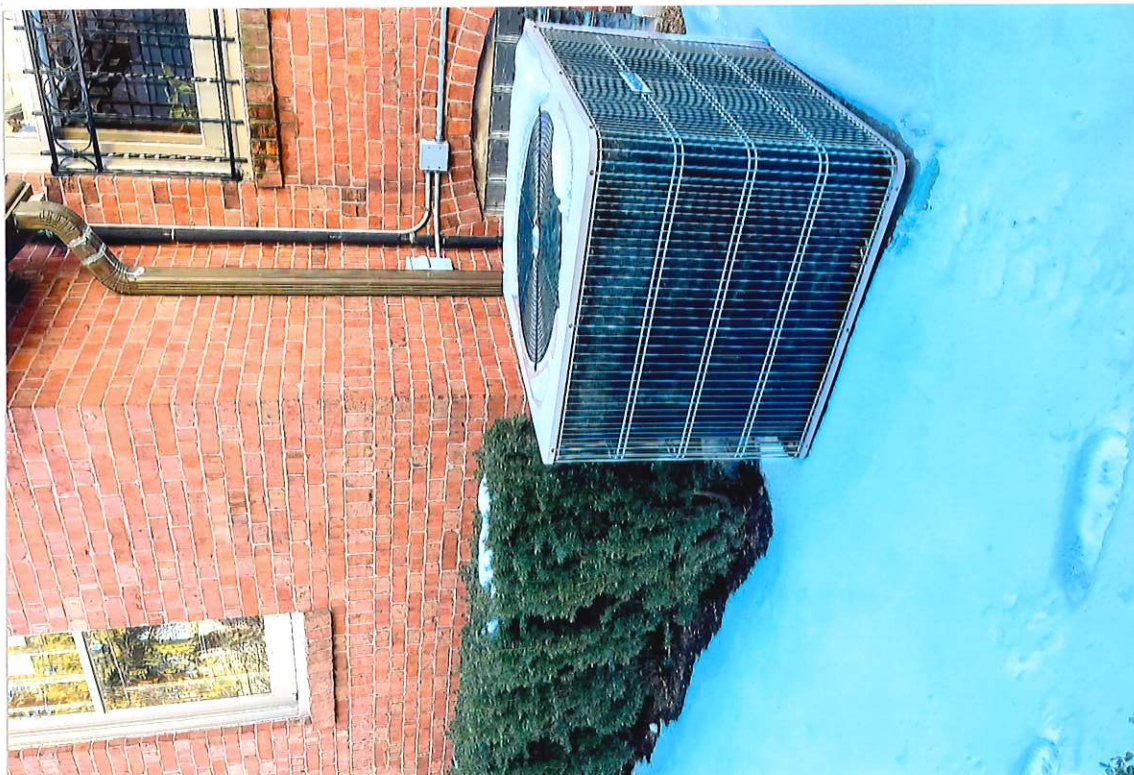
HISTORIC PRESERVATION CERTIFICATION APPLICATION - PART 2

Property Name Harry Berger House  
Property Address 2720 East Bradford Ave., Milwaukee, WI 53211

6. **PHOTOGRAPHS AND DRAWINGS.** Please enclose clear photographs of the pre-project conditions indicated in items 5a. and 5b., as well as photographs showing the overall appearance of your house from all sides. (Note: Photographs that you have sent with your Part 1 application also apply to this application. There is no need to send duplicate sets.)

7. **DESCRIPTION OF WORK TO BE PERFORMED.** In order to approve your project, staff at the Division of Historic Preservation – Public History must be able to determine that the work will not harm your building's materials or diminish its historical significance. For this reason, you must describe your project and the methods and materials that you will use. This application package contains a publication titled, "Documentation Requirements for Wisconsin's Historic Homeowner's tax credit Program" which lists the types of information that we need in order to complete our review. Note that for certain types of work, you will need to send drawings, manufacturers literature, or samples. Use additional sheets if necessary, but if you send contractors' bids or proposals, you may need to send additional information to meet the documentation requirements.

Replace air conditioning unit.





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HISTORIC PRESERVATION CERTIFICATION APPLICATION - PART 2

Property Name Harry Berger House  
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**5a. TAX CREDIT-ELIGIBLE WORK. List the work for which you plan to claim the 25% tax credit.**

- Eligible work is limited to: 1) exterior work; 2) structural repair; 3) work on heating and ventilating systems; 4) work on electrical and plumbing systems; and 5) interior work on windows, if you repair or replace existing windows.
- Be specific about the work that you are proposing. Applications with statements like, “possible porch replacement” or “will either paint house or install vinyl siding” will be returned for clarification. If your plans change, you can usually amend the project. (See the program instructions for information about amendments.)
- For each work item, give an estimated cost and dates. Do not give ranges of costs, such as “\$2,000 - \$6,000.”
- Please give the Total Cost of Eligible Work and remember that, in order to qualify for the credit, it must be at least \$10,000.
- You have only 2 years to carry out eligible work. If the latest completion date is more than 2 years after the earliest start date, you should consider submitting a Request for Five-Year Project Phasing. [Note: this must be included with your application. If your project is approved without a 5-year phasing plan, it cannot be extended past the 2 years. See program instructions.]
- Use additional sheets if necessary, but be sure to give estimated costs and dates for each item.
- Please do not forget items 6 and 7 on the following page. If you do not photograph or describe the work, your application will be returned without action.

ELIGIBLE WORK ITEM	Estimated cost	Est. start date	Est. completion date
	\$		
Air conditioner	\$		
replacement of an	\$		
outdated unit.	\$		
	\$		
	\$		
	\$		
	\$		
	\$		
	\$		
	\$		
<b>TOTAL COST OF ELIGIBLE WORK</b>	\$ 0		

**5b. INELIGIBLE WORK. List additional work that you plan to carry out, or that you have carried out within the last year.**

INELIGIBLE WORK ITEM	Estimated cost	Est. start date	Est. completion date
	\$		
	\$		
	\$		
	\$		
	\$		
	\$		
	\$		
<b>TOTAL COST OF INELIGIBLE WORK</b>	\$ 0		



# DONOVAN & JORGENSEN INC.

## HEATING & COOLING

Serving the Entire Milwaukee Metro Area



Phone (414) 727-1004  
Fax (414) 727-4601

5420 W. Electric Ave.  
West Allis, WI 53219  
November 23/2021

### Proposal

Proposal Submitted To		Work To Be Performed	
Name	Mary & Matt Flynn	Street	
Street	2720 E. Bradford Ave.	City	
City	Milwaukee	Date of Plans	
State	WI	Zip Code	53211
Telephone	414-964-8902	Work	414-491-4114
		Architect	

We hereby propose to furnish all the materials and perform all the labor necessary for the completion of:

Installation of (1) Unico 5-ton variable speed blower module #M4860BL1-EC2

Installation of (1) Unico 5-ton refrigerant coil #MX4860CL1-B \$30,522

Installation of (1) Air Ease 13-Seer 5-ton air conditioner #4SCU13LB160

Upgrade return air by adding additional return air filter grille stacked above existing return. Fabricate custom return trunk to connect upgraded returns.

New drain pan with wet switch, thermal expansion valve for cooling coil, compressor saver for outdoor condenser. New Honeywell digital thermostat.

>>Add up to 5 new supply outlets based upon static test upon initial start up<<

Complimentary tune up of Unico and AC. Customer to have access to Unico expanded prior to project.

	discounts and promotions	-\$3,695
Drywall repair	Sub Total \$	26,827
(If conditions hinder installation of the liner, we will deduct the additional cost for not installing the liner.)	Add \$	
Duct Cleaning:	Add \$	
Ultraviolet Air Treatment:	Add \$	
Humidifier:	Add \$	
Heat Recovery Ventilator:	Add \$	
	<b>TOTAL \$</b>	<b>26,827</b>

- |   |   |  |
|---|---|--|
| <input checked="" type="checkbox"/> Remove old Unico, Air Conditioner | <input type="checkbox"/> Pre Cast Concrete Slab (side, rear, front, N, S, W, E) |  |
| <input checked="" type="checkbox"/> Connection of Sheetmetal/ducting  | <input type="checkbox"/> Raise Returns in _____ rooms                           | <input type="checkbox"/> _____                                     |
| <input type="checkbox"/> Required Venting per Code                    | <input checked="" type="checkbox"/> Charge to Manufacturer's Specs              | <input checked="" type="checkbox"/> 1 year Parts Warranty on Unico |
| <input type="checkbox"/> New Chimney Liner YES or NO                  | <input checked="" type="checkbox"/> Complete System Start up and Check          | <input checked="" type="checkbox"/> 1 year Labor Warranty on Unico |
| <input type="checkbox"/> Connection of Gas Pipe                       | <input checked="" type="checkbox"/> All Permits and Taxes Included              | <input checked="" type="checkbox"/> 10 year Compressor Warranty    |
| <input checked="" type="checkbox"/> Connection of Drain Pipe          | <input checked="" type="checkbox"/> Meet HVAC Code Requirements                 | <input checked="" type="checkbox"/> 10 year Parts Warranty on AC   |
| <input checked="" type="checkbox"/> Low Voltage Wiring                | <input checked="" type="checkbox"/> Clean Up After Installation                 | <input checked="" type="checkbox"/> 1 year Labor Warranty on AC    |
| <input checked="" type="checkbox"/> Electrical from Existing Service  |   |  |
| <input type="checkbox"/> Evacuate refrigerant-pumpdown/recover        |   |  |

Annual Maintenance is recommended by Manufacturer to Validate Warranty

All material is guaranteed to be as specified, and the above work to be performed in accordance with the drawings and specifications submitted for above work and completed

Twenty Six Thousand Eight Hundred Twenty Seven <sup>a</sup> 26,827 ) with payments to be made as follows:

1/3 down and balance upon completion:

Removal of Asbestos, any alteration or deviation from above specifications involving extra costs, will be executed only upon written orders, and will become an extra charge over and above this estimate. All costs, expenses and attorney's fees incurred at anytime endeavoring to collect all or any part of the above amount due including interest will be paid to Donovan & Jorgenson Inc. by owner or authorized signatory of this agreement. All agreements are contingent upon strikes, accidents, or delays beyond our control. Owner to carry fire, tornado, and other necessary insurance upon above work. Workmen's Compensation and Public Liability Insurance on above work to be taken out by Donovan & Jorgenson.

As required by the Wisconsin Construction Lien Law, Donovan & Jorgenson hereby notifies buyer that Donovan & Jorgenson, and/or other persons or companies furnishing labor or materials for the construction of buyers' land may have lien rights on buyers' land and buildings if not paid. Those entitled to lien rights, in addition to undersigned Donovan & Jorgenson, are those who contract directly with buyer, or those who give the owner notice 60 (sixty) days after they first furnish labor or materials for the construction. Accordingly, buyer probably will receive notices from those who furnish labor or materials for the construction, and should give a copy of each notice received to his mortgage lender, if any, to see that all potential lien claimants are duly paid. Donovan & Jorgenson agrees to cooperate with the owner and the owner's lender, if any, to see that all potential lien claimants are paid.

A finance charge of 1.5% per month (18% annually) is charged on completed work not paid within 30 days of invoice date.

Respectfully Submitted on this day: Donovan & Jorgenson, Inc Per Paul Cannariato 262-232-0484

NOTE - Proposal may be withdrawn or subject to change by us if not accepted within: 30 days

ACCEPTANCE OF PROPOSAL - the above prices, specifications and conditions are satisfactory and are hereby accepted. You are authorized to do the work as specified. Payment will be made as outlined above.

Date: November 23, 2021 Signature: \_\_\_\_\_

"Our People make The Difference"

Website: www.DONOVANJORGENSEN.com