

EXHIBIT B

NOTICE TO THE ELECTORS OF THE
CITY OF MILWAUKEE, WISCONSIN
RELATING TO WATER BOND SALE

On January __, 2025, pursuant to Section 66.0621 of the Wisconsin Statutes, a resolution was offered, read, approved, and adopted whereby the City of Milwaukee, Wisconsin (the "City") authorized the borrowing of money through the issuance of one or more series of water system second lien revenue bonds and authorized the City's Public Debt Commission to effectuate said borrowings on behalf of the City. On [_____] the City entered into a purchase agreement to sell the City's [Taxable] Water System Second Lien Revenue Bonds, Series 20 _____, in the principal amount of up to \$_____, to the State of Wisconsin Safe Drinking Water Loan Program. The closing of this bond financing was held on the same date. A copy of the proceedings authorizing the issuance of said bonds is on file and may be examined in the Office of the Comptroller, City Hall Room 404, 200 East Wells Street, Milwaukee, Wisconsin between the hours of 8:00 a.m. and 4:00 p.m. on weekdays.

This notice is given pursuant to Section 893.77 of the Wisconsin Statutes, which provides that an action or proceeding to contest the validity of any municipal bond or other financing for other than constitutional reasons to be commenced within 30 days of the date of publication of this notice.

Publication Date: _____, 20__

/s/ [_____] _____
City Comptroller