

NOTICE OF PUBLIC HEARING
MULTIFAMILY HOUSING REVENUE BONDS

Notice is hereby given that a public hearing will be held on behalf of the Common Council of the City of Milwaukee, Wisconsin (the "Host") on **[DATE]**, at **[TIME]** at **[LOCATION]**. This hearing is for the purpose of considering the authorization and approval of the issuance by Public Finance Authority, a commission duly organized under the laws of the State of Wisconsin (the "Issuer") of its Multifamily Housing Revenue Bonds (Prairie Haven Apartments Project) in one or more series, pursuant to a plan of finance, in an aggregate principal amount not to exceed \$12,000,000 (the "Bonds"). The Bonds are expected to be issued pursuant to Section 66.0304 of the Wisconsin Statutes, as amended. If the Bonds are approved, the proceeds of the Bonds will be used by the Issuer to make a loan to Crown Court Prairie Haven, LLC, a Wisconsin limited liability company, or its successors or assigns (the "Borrower") to finance the acquisition, renovation and equipping of a 222-unit facility known as Prairie Haven Apartments, located at 8949 North 97th Street, Milwaukee, Wisconsin 53224 (the "Project"). The initial owner, operator or manager of the Project is expected to be the Borrower.

THE BONDS SHALL NOT REPRESENT OR CONSTITUTE A DEBT OR PLEDGE OF THE FAITH AND CREDIT OR THE TAXING POWER OF THE ISSUER, THE CITY OF MILWAUKEE, WISCONSIN, OR THE STATE OF WISCONSIN OR ANY OF ITS POLITICAL SUBDIVISIONS.

Interested persons are invited to attend this public hearing and will be given the opportunity to express their views concerning the approval by the Host of the issuance of the Bonds by the Issuer for the purpose of financing the Project.

Anyone desiring to make written comments may give them to the City Clerk, **[ADDRESS]** on or before the date and time of the aforementioned hearing. This notice is given pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended.

By order of:
City Clerk
Milwaukee, Wisconsin