



Office of the Comptroller

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Comptroller

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To the Honorable
the Common Council
City of Milwaukee
City Hall - Room 205
Milwaukee, WI 53202

Dear Council Members:

I would like to request the introduction of the following resolutions that relate to the annual cash flow borrowing for Milwaukee Public Schools:

Resolution authorizing the issuance and sale of up to \$230,000,000 of revenue anticipation notes and/or General Obligation Notes for the purpose of financing the operating budget of the Milwaukee Public Schools on an interim basis.

Resolution approving the form of the Preliminary Official Statement used in connection with the sale of City of Milwaukee, Wisconsin, debt.

These resolutions are typically referred to the Finance and Personnel Committee. If we may be of any additional assistance, please contact Richard Li (x-2319) of my staff.

Very truly yours,



W. MARTIN MORICS
Comptroller

WMM:RL
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