

December 21, 2001

To the Honorable  
The Common Council  
City of Milwaukee  
City Hall – Room 205  
Milwaukee, WI 53202

Dear Council Members:

Please find enclosed two copies of a resolution, and required Fiscal Note relating to the issuance of specific Series of Sewerage System Revenue Bonds. We request introduction of this resolution at the next available meeting of the Common Council. We believe the file should then be assigned to the appropriate Council Committee for consideration.

This resolution serves as an adjunct to the sewer maintenance fund revenue borrowing "Master Resolution" (File Number 991863) that was adopted by the Common Council on August 2, 2001. This Master Resolution states the parameters for this and future issuances of sewerage related revenue bonds. Specific "Series" resolutions are anticipated to be considered by the Common Council annually for each issuance of actual bonds.

If there are any questions, or if we may be of any further assistance, please feel free to contact Mr. Michael J. Daun of my staff.

Very truly yours,

W. MARTIN MORICS  
Comptroller

WMM:RS:glk  
Enclosures  
cc: T. E. Hayes  
E. J. McCormick  
REF: PD-5968W.DOC