

Daniel P. Sweeney

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Objective

Seeking political/civic opportunity within the City of Milwaukee that utilizes administrative knowledge, knowledge about the city of Milwaukee and its neighborhoods, educational experiences and interpersonal skills, while providing opportunity for personal and professional growth.

Experience

- 11/08-Present **Community Education Representative-WI, M&I Bank**, Milwaukee, Wisconsin. Work to identify and address customer and community financial literacy needs in the Wisconsin area. Organize and teach the financial education seminars offered by M&I Bank in Wisconsin. Foster existing and build new partnerships with community, governmental, and nonprofit organizations in order to provide venues, audiences, and awareness of M&I's financial education programs and products. Represent M&I bank in civic affairs by meeting with community groups and developing business within the region.
- 6/05- 11/08 **Employee Benefits Coordinator II, M&I Retirement Plan Services**, Milwaukee, Wisconsin. Coordinate the daily administration of commercial trust accounts. Primary liaison between M&I's external corporate customers and M&I's internal departments.
- 7/03-Present **Home Renovator and Landlord**, Used entrepreneurial skills to buy 7 dilapidated houses, rehabilitated them and rented them. Currently renovating two single family homes in the Riverwest Neighborhood, close to downtown Milwaukee.
- 6/03-6/05 **Distribution Specialist, M & I Trust Company**, Milwaukee, Wisconsin. Co-manage and distribute retirement and 401K plans for M&I employees. Process MaxAdvantage rollover IRA transfers and distributions. Working member of distributions team that allocates all M&I Trust's distributions.
- 2002-03 **Work and Travel Abroad**
Traveled extensively around Eastern and Western Europe, then worked as bartender/server at *Monk's Pub*, Ballyvaughan, County Clare, Ireland.
- 2002 **Accounts Received Specialist, Guaranty Bank**, Milwaukee, Wisconsin
Balanced Automated Teller Machines in the Wisconsin region. Maintained deposit records for consumers and small businesses. Contacted clients to resolve ATM card problems.
- Summer 2000 **Internship, Robert W. Baird and Co.**, Milwaukee, Wisconsin
Transferred monies in and out of client's money market and personal accounts. Provided customer service to VIP cardholders.

Education

University of Wisconsin-Whitewater, Bachelor of Arts, School of Business, major in Finance, Fall 2001.
GPA 3.41.

Honors: Graduated with Honors, 2001

Dean's List 1998

Academic Athletic Honor Roll, 1997-2001

Chancellor's Scholar Athlete Award, 2001

Member of Golden Key Honor Society, 1998

Freshman Honor Society, 1997-1998

National University of Ireland, Galway, Spring Semester, 1999.

Professional Organizations, Leadership, and Activities

Money Smart Week Council Member, 2008

WI Jump Start Council Member, 2008

MIPAF Board Member, 2007-present

Milwaukee Preservation Alliance Member, 2005-present

Young Professionals of Milwaukee/Fuel, 2003-present

Guide Trainer, Historic Milwaukee Inc., 2004

Collegiate Swim Team, 3 varsity letters, 1997-2001

VITA Coalition Member, 2008

Flame Council Member, 2008

WRPPL Board Member, 2008

UPAF Solicitor, 2007-present

Member of Future Milwaukee, 2004-05

Representative, SUFAC Committee, 2000

Captain, Varsity Swim Team, 2000-2001