TERM SHEET FOR ACQUISITION OF LAND IN MENOMONEE VALLEY BUSINESS PARK (SUZY'S CREAM CHEESECAKES PROJECT)

<u>Property</u>: Approximately 3.5 acres (gross) located in the RACM Menomonee Valley Business Park identified as Parcel A on Exhibit A, attached hereto. [Note: acreages to be confirmed by survey.]

Purchase Price: \$120,000/acre payable in cash at closing.

<u>Closing</u>: Closing shall occur on or before October 14, 2011, as mutually agreed.

<u>Development</u>: Suzy's MV Partners, LLC, on behalf of Suzy's Cream Cheesecakes, Inc. ("Company"), shall construct a new manufacturing facility on the site containing approximately 50,000 square feet (the "Project"). Company anticipates completion of construction of the Project approximately nine months following closing, subject to force majeure.

<u>Financial Assistance</u>: RACM shall assist Company in processing and procuring tax credits, tax deductions and other forms of available financial assistance through applicable existing and new programs in connection with development of the Project.

<u>Design Guidelines</u>: Company shall develop the Project in compliance with the Design Guidelines attached hereto as Exhibit B.

<u>Human Resources Requirement</u>: Company shall utilize Emerging Business Enterprise for not less than 25% of the construction and development cost of the Project and shall comply with the City of Milwaukee RPP Program and shall enter into an agreement for that purpose.

<u>Stormwater Maintenance</u>: As part of the overall development of the Menomonee Valley Business Park, RACM has installed a master stormwater management system that will serve Parcel A and the other lands within the Park. The cost of installation of the system is included in the purchase price of Parcel A. Company shall be required to enter into a Stormwater Drainage Easement providing for the maintenance and operation of the system.

<u>Subsequent Documentation</u>: Prior to closing, RACM and Company shall enter into an Agreement For Sale of Land containing RACM's customary provisions (consistent with the provisions of this Term Sheet) pertaining to the conveyance of RACM-owned property. Such provisions shall include the requirement that Parcel A shall be governed by a Redevelopment Plan containing sue and design regulations and that title to properties within the Menomonee Valley Park shall be further subject to customary permitted encumbrances such as utility, access and other easements for common benefit (but which shall not impair Company's intended use).

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