



City of Milwaukee

200 E. Wells Street
Milwaukee, Wisconsin
53202

Meeting Agenda PUBLIC DEBT COMMISSION

BERNARD JERRY ALLEN, CHAIR
David Misky and Mary Reavy

Staffing: Joshua Benson, 414-286-2319, Fax: 414-286-3281,
jbenso@milwaukee.gov

Wednesday, March 6, 2024

3:00 PM

Room 405, City Hall

THE PUBLIC MAY OBSERVE BY TELECONFERENCE:
(414) 251-0392, ACCESS CODE 277 441 337.

1. **Approval of Previous Minutes**
2. [231765](#) Resolution authorizing the sale and issuance of General Obligation Promissory Notes, Series 2024 N1 and General Obligation Corporate Purpose Bonds, Series 2024 B2.
Sponsors: THE CHAIR
3. [231766](#) Resolution authorizing the sale and issuance of Water System Second Lien Revenue Bonds, Series 2024 W3.
Sponsors: THE CHAIR
4. [231769](#) Communication relating a Report on Line of Credit draws and renewals, other debt issuance, future financings, and rating agencies
Sponsors: THE CHAIR
5. [231767](#) Resolution certifying that obligations can be sold and issued, and declaring official intent to be reimbursed from proceeds of obligations issued under City borrowing resolutions recently adopted or to be considered for adoption by the Common Council.
Sponsors: THE CHAIR
6. **Schedule future meetings of the Public Debt Commission**

In the event that Common Council members who are not members of this committee attend this meeting, this meeting may also simultaneously constitute a meeting of the Common Council or any of the following committees: Community and Economic Development, Finance and Personnel, Judiciary and Legislation, Licenses, Public Safety and Health, Public Works, Zoning, Neighborhoods & Development, and/or Steering and Rules. Whether a simultaneous meeting is occurring depends on whether the presence of one or more of the Common Council member results in a quorum of the Common Council or any of the above committees, and, if there is a quorum of another committee, whether any agenda items listed above involve matters within that committee's realm of authority. In the event that a simultaneous meeting is occurring, no action other than information gathering will be taken at the simultaneous meeting.

Upon reasonable notice, efforts will be made to accommodate the needs of persons with disabilities through sign language interpreters or auxiliary aids. For additional information or to request this service, contact the City Comptroller's Office at 286-2319, (FAX)286-3281 or by writing to the Capital Finance Manager at Room 405, City Hall, 200 E. Wells Street, Milwaukee, WI 53202.

Persons engaged in lobbying as defined in s. 305-43-4 of the Milwaukee Code of Ordinances are required to register with the City Clerk's Office License Division. Registered lobbyists appearing before a Common Council committee are required to identify themselves as such. More information is available at <http://city.milwaukee.gov/Lobbying>.