



Office of the Comptroller

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October 29, 2010

To the Honorable
the Common Council
City of Milwaukee
City Hall - Room 205
Milwaukee, WI 53202

Dear Council Members:

Enclosed is a resolution relating to a Master Continuing Disclosure Certificate for debt issued by the City. When the City issues debt, pursuant to SEC rules, the City is obligated to provide a Continuing Disclosure Certificate. In 2004, Common Council File 031384 approved a Master Continuing Disclosure Certificate. Effective for debt issued after December 1, 2010, the SEC rules have changed. This file approves a new Master Continuing Disclosure Certificate with the required changes.

Should you have any questions or need further information, please feel welcome to contact Richard Li (x-2319) of my staff.

Very truly yours,

W. MARTIN MORICS
Comptroller

WMM:RL:mm

Attachments
REF: PD-7744W.DOC